



**NOTICE AND AGENDA
STATE BOND COMMISSION**

April 18, 2024

**8:00 AM - SENATE COMMITTEE ROOM A-B
State Capitol Building**

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- 1. Call to Order and Roll Call**
 - 2. Approval of the minutes of the March 21, 2024 meeting.**

Local Governmental Units - Elections (November 5, 2024)

- 3. L24-120 - Caldwell Parish, Town of Columbia**
3.0 mills tax, 10 years, 2025-2034, constructing, maintaining, and improving public streets.

Local Political Subdivisions - Loans

- 4. L24-124 - DeSoto Parish, City of Mansfield (LDH Program)**
Not exceeding \$1,130,000 Utilities Revenue Bonds, not exceeding 0%, not exceeding 5 years, construct, acquire, extend, facilitate, a lead service line inventory and improve the water portions of the system, including, but not limited to, mains, meters, valves, hydrants, erosion control and related work.
- 5. L24-116 - DeSoto Parish, Waterworks District No. 1 (LDH Program)**
Not exceeding \$500,000 Taxable Excess Revenue Bonds, non-interest bearing, not exceeding 10 years, constructing and acquiring improvements, extensions, renovations, and replacements to the drinking water system, including equipment, fixtures, and accessories therefor.
- 6. L24-114 - East Baton Rouge Parish, Central Fire Protection District No. 4**
Not exceeding \$1,500,000 Limited Tax Revenue Bonds, not exceeding 6.5%, not exceeding 9 years, acquisition, construction, and equipping of a new fire station.
- 7. L24-123 - Natchitoches Parish, City of Natchitoches (LDH Program)**
Not exceeding \$2,700,000 Taxable Utilities Revenue Bonds, not exceeding 0%, not exceeding 5 years, inventory of lead service line of the waterworks plant and system including, but not limited to mains, meters, valves, hydrants, erosion control and related work.
- 8. L24-119 - Sabine Parish, Waterwork District No. 1 (LDH Program)**
Not exceeding \$1,750,000 Taxable Excess Revenue Bonds, non-interest bearing, not exceeding 10 years, constructing and acquiring improvements, extensions, renovations and replacements to the drinking water system, including equipment, fixtures, and accessories therefor.

Local Political Subdivisions - Bonds - Final Approval

- 9. L24-121 - Jefferson Davis Parish, Town of Lake Arthur (DEQ Project)**
Not exceeding \$1,250,257 Taxable Utilities Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring extensions, improvements and replacements to the sewerage component of the combined utility system, including equipment and fixtures therefor.
- 10. L24-117 - Lafayette Parish, City of Lafayette**
Not exceeding \$400,000,000 Utilities Revenue Bonds, not exceeding 8%, not exceeding 30 years, (1) constructing and acquiring improvements and extensions to the Utilities System, including necessary equipment and furnishings therefor, (2) funding a reserve, and (3) funding capitalized interest on the Bonds.
- 11. L24-118 - Pointe Coupee Parish, Fire Protection District No. 4**
Not exceeding \$3,000,000 Revenue Bonds, not exceeding 7%, not exceeding 20 years, acquiring and constructing fire protection facilities, including vehicles and equipment therefor.

12. L23-254A - Pointe Coupee Parish School Board

Not exceeding \$4,000,000 Revenue Bonds, not exceeding 8%, not exceeding 15 years, construction and improvement, of classroom facilities including permanent replacement of existing modular facilities.

State Agencies, Boards and Commissions

13. S24-009 - Louisiana Housing Corporation (Lafitte Phase VII Project)

Not exceeding \$14,336,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 10%, not exceeding 40 years, acquisition, construction, and equipping of a 51-unit multifamily housing development in New Orleans.

14. S24-010 - Louisiana Housing Corporation (Canal Crossing Senior Apartments Project)

Not exceeding \$11,000,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 10%, not exceeding 40 years, acquisition, construction, and equipping of a 49-unit multifamily housing development in New Orleans.

Port, Harbor and/or Terminal Districts

15. L24-115 - East Carroll Parish, Lake Providence Port Commission

Not exceeding \$10,000,000 Revenue Bonds, not exceeding 6.75%, not exceeding 25 years, acquiring, constructing, repairing, rehabilitating or extending rail lines.

16. S24-011 - Lake Charles Harbor and Terminal District

Not exceeding \$40,000,000 Revenue Bonds, not exceeding 6%, not exceeding 10 years, renovation, construction, reconstruction, and equipping of docks and wharves and various capital improvements.

Public Trust - Final Approval

17. S24-012 - Louisiana Public Facilities Authority (Tulane University of Louisiana Project)

Not exceeding \$600,000,000 Revenue and Refunding Bonds, not exceeding 8% fixed and/or 10% variable rate (convertible to other rates) tax-exempt and/or not exceeding 10% fixed and/or 12% variable rate (convertible to other rates) taxable, not exceeding 40 years, **(1)** approximately \$297,000,000 Refunding Bonds, refunding Refunding Revenue Bonds Series 2007A-2 and 2016A and Taxable Refunding Revenue Bonds Series 2007C and 2016B; **(2)** approximately \$303,000,000 Revenue Bonds, **(a)** constructing, installing, acquiring, equipping, furnishing, and renovating infrastructure and capital expenditures throughout all campuses of the University including but not limited to enterprise resource planning systems, housing improvements, medical center conversion to provide a nursing school, administration offices and additional educational facilities, and improvements to all facilities and **(b)** paying capitalized interest, if desired.

Costs of Issuance Reporting

18. L23-167A - Natchitoches Parish, City of Natchitoches

Reporting on changes in costs of issuance.

19. L23-240A - Vernon Parish School Board, Wardwide School District, Ward 7

Reporting on changes in costs of issuance.

20. S23-012A - Louisiana Community Development Authority (South Foster YMCA Project)

Reporting on changes in costs of issuance.

Other Business

21. Monthly Reports

22. Adjourn

If you have a disability and require a reasonable accommodation to fully participate in this meeting, please contact Kayla Kirby before Thursday, April 18, 2024, via email at kkirby@treasury.la.gov or by telephone at (225) 342-0030 to discuss your accessibility needs.

The public may submit comments electronically prior to 5:00 p.m. on Wednesday, April 17, 2024. All emails must be submitted to SBC-Application@treasury.la.gov and shall include the individual's name, entity/company represented (if applicable), title/position (if applicable), agenda item(s) and any comments on such item(s). All public comment will be included in the record for this meeting.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17.